

PROPERTY DETAILS

Address: 4105 George Busbee Pkwy

NW, Kennesaw, Georgia

Year Built: 2006

Total Units: 617

Net Rentable: 73,430 sq. ft.

Acres: 3.2

PROPERTY OVERVIEW

The George Busbee Parkway property houses 617 units in a single three-story structure. The 73,430 rentable square feet facility was built in 2006 on 3.2 acres, and is in good condition. Amenities include surveillance cameras, individual locks, keypad entry, interior climate-controlled and drive-up units, and on-site management.



LOCATION

The facility is located in Kennesaw, at the northern reach of Cobb County, approximately 30 miles northwest of downtown Atlanta. It is placed on George Busbee Parkway near Wade Green Road, which connects to Interstate 75, the area's main thoroughfare to downtown Atlanta. I-75 intersects Interstate 20, which provides east-west access throughout the state.

The area immediately surrounding and directly influencing the property is characterized primarily by residential and commercial land uses. Residential land uses largely consist of single family homes and duplexes, with a mix of old and new development surrounding the property. George Busbee Parkway NW offers commercial uses.

The Atlanta-Sandy Springs-Marietta MSA is among the fastest-growing metro areas in the United States in terms of population and household formation. The region is a

hotbed for business, with four Fortune 500 companies—The Home Depot, UPS, Coca-Cola, and Delta Air Lines—established in the city. Wal-Mart has recently moved its eastern states headquarters to Atlanta, as has travel technology leader, Travelport Ltd.

Atlanta and its surrounding areas lead the nation in attracting highly educated 25-34 year olds, which is among the most coveted demographics. Atlanta, with nearly one-fourth of all households exceeding \$100,000 in annual income, is one of the most major metropolitan areas in the country, and among the fastest growing.

This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. Only the Prospectus makes such an offer. This literature must be read in conjunction with the Prospectus in order to fully understand all of the implications and risks of the offering of securities to which it relates. Please read the Prospectus in its entirety before investing for complete information and to learn more about the risks associated with this offering. Some of the more significant risks include the following: our limited operating history and "blind pool" nature of the offering; this is a "best efforts" offering and some or all of our shares may not be sold; absence of a public market for the shares and lack of liquidity; as of December 31, 2011, our accumulated deficit was approximately \$43 million, and we do not anticipate that our operations will be profitable in the near term; dependence on our advisor to select investments and conduct operations; payment of significant fees and expenses to our advisor and its affiliates, which will reduce cash available for investment and distribution; conflicts of interest among us and our advisor and its affiliates; we may borrow funds, issue new securities or sell assets to make distributions, some of which may constitute a return of capital, and we are not prohibited from undertaking such activities by our governing documents; because of our focus on self storage; adverse conditions in this industry would likely have a greater adverse impact on our rental revenues; our board of directors may change any of our investment objectives, including our focus on self storage; we may incur substantial debt; and we may fail to remain a REIT if we breach covenants under our loans with KeyBank National Association, we could be held in default under such loans, which could accelerate our repayment date Future distribution declarations are the sole discretion of our board of directors and are not guaranteed. Since our investment objectives. No offering is made to New