



PROPERTY DETAILS

Address:	5701 West Ogden Cicero, Illinois
Year Built:	2002
Total Units:	750
Net Rentable:	65,000 sq. ft.
Acres:	10.4

PROPERTY OVERVIEW

This property is located in Cicero near Chicago's western neighborhoods of Little Village and Lawndale. Sitting on 10.4 acre, this single story building contains 750 self storage units and approximately 65,000 square feet of rentable self storage space and another 85,000 square feet of rentable industrial space. Converted to state-of-the-art part-climate controlled self storage space in 2002, the western portion of the asset features a wide interior complete drive-thru lane, spacious covered interior loading docks, and interior and exterior vehicle parking space. Security features include 24/7 digital surveillance, video monitors and digital keypad access and fencing around the perimeter of the property.

LOCATION

Chicago is the largest incorporated area within the Chicago Region and is the seat of Cook County. The city is a major Great Lakes port and is considered the commercial, financial, industrial, and cultural center of the Midwest. The Chicago Region is a major warehouse and distribution hub, supported by its comprehensive

network of highway, water, rail and air routes. Its strategic location in the middle of the country and at the intersection of major interstate highways, rail lines, and air-routes makes Chicago an attractive locale for corporate headquarters, regional offices, warehouse/distribution facilities, and manufacturing facilities. Fifty-six of the nation's Fortune 500 corporations are headquartered in the Chicago Region such as Boeing, Walgreens, Sears Holdings, Kraft Foods, Allstate, Motorola, Abbott Laboratories, McDonald's and United Airlines (UAL). Chicago's metropolitan region ranks as the third-largest in the United States with a population over 9 million in the nine-county region, and Chicago boasts a population of nearly 3 million. Chicago is comprised of a slightly younger population that is better educated and better compensated compared to the U.S. population. This population supplies a large and well diversified economy with the third-largest labor pool in the nation.

This property sits on the high-traffic roadway Ogden Avenue which has counts of over

22,000 vehicles passing by each day and providing high visibility. The Ogden Avenue facility serves Cicero, Berwyn and the nearby neighborhoods of Little Village and Lawndale. These neighborhoods are mature, established in-fill urban areas that consist of high density residential and commercial traffic. This provides a working class population density that is above average with over 277,943 people living within a three mile radius of the property.



This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. Only the Prospectus makes such an offer. This literature must be read in conjunction with the Prospectus in order to fully understand all of the implications and risks of the offering of securities to which it relates. Please read the Prospectus in its entirety before investing for complete information and to learn more about the risks associated with this offering. Some of the more significant risks include the following: our limited operating history and "blind pool" nature of the offering; this is a "best efforts" offering and some or all of our shares may not be sold; absence of a public market for the shares and lack of liquidity; as of December 31, 2011, our accumulated deficit was approximately \$43 million, and we do not anticipate that our operations will be profitable in the near term; dependence on our advisor to select investments and conduct operations; payment of significant fees and expenses to our advisor and its affiliates, which will reduce cash available for investment and distribution; conflicts of interest among us and our advisor and its affiliates; we may borrow funds, issue new securities or sell assets to make distributions, some of which may constitute a return of capital, and we are not prohibited from undertaking such activities by our governing documents; because of our focus on self storage, adverse conditions in this industry would likely have a greater adverse impact on our rental revenues; our board of directors may change any of our investment objectives, including our focus on self storage; we may incur substantial debt; and we may fail to remain a REIT if we breach covenants under our loans with KeyBank National Association, we could be held in default under such loans, which could accelerate our repayment date. Future distribution declarations are at the sole discretion of our board of directors and are not guaranteed. Since our inception, our cumulative distributions have exceeded cumulative GAAP earnings. We cannot assure you that we will achieve any of our investment objectives. No offering is made to New York residents except by a Prospectus filed with the Department of Law of the State of New York. The Attorney General of the State of New York has not passed on or endorsed the merits of this offering. Shares offered through: Select Capital Corporation (Member FINRA and SIPC)